

Greenwood County

Estimated Economic Contribution of Agriculture, Food, and Food Processing Sectors

6/26/2019

Using the most recent IMPLAN data available (2017) adjusted for 2019, 18 agriculture, food, and food processing sectors were analyzed to determine their overall contribution to the Greenwood County economy.¹

These 18 sectors have a total direct output of approximately **\$135.3 million** and support **680 jobs** in Greenwood County. Running the model for all 18 sectors simultaneously produces the following results:

Agriculture, Food, and Food Processing Sector Contribution to Overall Greenwood County Economy					
Contribution Type ²	Employment	% Employment	Total Value Added ³	Total Value Added % of Gross Regional Product ⁴	Output ⁵
Direct Effect	679.5	19.52%	\$44,803,860	26.97%	\$135,294,818
Indirect Effect	114.1	3.28%	\$5,449,621	3.28%	\$15,540,054
Induced Effect	76.2	2.19%	\$3,893,817	2.34%	\$8,375,062
Total Effect	869.8	24.99%	\$54,147,298	32.59%	\$159,209,933

As shown in the above table, agriculture, food, and food processing sectors support **870 jobs**, or **24.99%** of the entire workforce in the county.

Another metric used to calculate the importance of sectors in an economy is their value added as a percentage of GRP. Total value added by the 18 agriculture, food, and food processing sectors is approximately **\$54.1 million**, or **32.59% of the GRP**.

The following tables document the top industries affected by employment and output, as well as a listing of all industries that were analyzed.

¹ Article on building a contribution analysis in IMPLAN that avoids double counting:

<https://implanhelp.zendesk.com/hc/en-us/articles/115002801513-Considerations-of-Contribution-Analysis>

² Direct, indirect, and induced effects sum together to estimate the total economic contribution in the state. **Direct effects** capture the contribution from agricultural and food products. **Indirect effects** capture the economic benefit from farms and agricultural businesses purchasing inputs from supporting industries within the state. **Induced effects** capture the benefits created when employees of farms, agricultural businesses, and the supporting industries spend their wages on goods and services within the state.

³ Value added = labor income + indirect business taxes + other property type income.

⁴ GRP = final demand of households + governments expenditures + capital + exports - imports - institutional sales.

⁵ Output = intermediate inputs + value added.

In the top ten agriculture, food, and food processing sectors by employment, the beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming sector is the top employer with **506 employees**. This table also shows the amount of jobs that are created by the agriculture industry in Greenwood County.

Top Ten Agriculture, Food, and Food Processing Sectors by Employment		
Sector	Total Employment	Total Output
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	506.3	\$83,923,822
Animal production, except cattle and poultry and eggs	80.2	\$12,481,714
Truck transportation	32.9	\$4,752,192
All other crop farming	25.5	\$2,696,717
Wholesale trade	16.3	\$2,448,138
Flour milling	14.4	\$16,589,682
Grain farming	14.3	\$7,170,026
Real estate	11.7	\$743,620
Extraction of natural gas and crude petroleum	11.2	\$1,468,036
Greenhouse, nursery, and floriculture production	10.1	\$1,350,245

The beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming sector directly contributes approximately **\$83.9 million** to the Greenwood County economy. The table below also shows the amount of revenue that is generated in other industries by having a strong agriculture industry.

Top Ten Agriculture, Food, and Food Processing Sectors by Output		
Sector	Total Employment	Total Output
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	506.3	\$83,923,822
Flour milling	14.4	\$16,589,682
Animal production, except cattle and poultry and eggs	80.2	\$12,481,714
Oilseed farming	6.0	\$8,457,684
Grain farming	14.3	\$7,170,026
Truck transportation	32.9	\$4,752,192
All other crop farming	25.5	\$2,696,717
Wholesale trade	16.3	\$2,448,138
Owner-occupied dwellings	0.0	\$1,989,071
Extraction of natural gas and crude petroleum	11.2	\$1,468,036

Below is a summary of all agriculture data with employment levels and output level. These values can tell how many jobs are represented by each agriculture, food, and food processing sector and the output they contributed to the Greenwood County economy.

All Agriculture, Food, and Food Processing Sectors		
Sector	Total Employment	Total Output
Oilseed farming	6.0	\$8,457,683.56
Grain farming	14.3	\$7,170,025.83
Vegetable and melon farming	0.3	\$52,048.07
Fruit farming	1.3	\$104,603.98
Tree nut farming	0.2	\$42,916.41
Greenhouse, nursery, and floriculture production	10.1	\$1,350,244.52
All other crop farming	25.5	\$2,696,716.79
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	506.3	\$83,923,820.50
Dairy cattle and milk production	2.3	\$915,427.51
Poultry and egg production	0.6	\$509,423.73
Animal production, except cattle and poultry and eggs	80.2	\$12,481,713.29
Commercial logging	1.8	\$46,811.57
Commercial hunting and trapping	1.7	\$33,561.40
Support activities for agriculture and forestry	9.2	\$419,976.62
Flour milling	14.4	\$16,589,681.63
Bread and bakery product, except frozen, manufacturing	2.8	\$292,882.92
Frozen cakes and other pastries manufacturing	0.2	\$24,090.08
Veterinary services	2.4	\$183,187.10

All 105 counties in Kansas have an IMPLAN model and an agriculture, food, and food processing contribution summary. These values do not factor in the retail environment of food sales. Food retail is important, but in order to provide the most accurate picture of what production agricultural and processing contributes to Greenwood County, the retail sector was omitted.